

Paramount Pictures Corporation

November 18, 1980

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BY STEVE ADLER

Mr. Joseph V. Di Muro
Universal City Studios, Inc.
100 Universal City Plaza
Universal City, California 91608

Re: "KING KONG" -
Merchandising

Dear Mr. Di Muro:

I refer to your letter to Mr. Ralph Kamon dated July 14, 1980, in which you informed Paramount of Universal's intent to begin exploitation of "KING KONG" merchandising rights.

This is to confirm that Paramount's merchandising rights in connection with "KING KONG" have expired and to advise you that Paramount will no longer be exercising such merchandising rights. All "KING KONG" licenses granted to third parties have expired with the exception of one license to Ben Cooper, Inc., of New York, for the manufacture, distribution and sale of Halloween and masquerade costumes, masks and trick-or-treat bags, which will expire December 31, 1980.

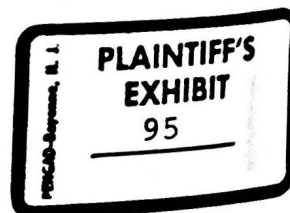
Thank you for your advice in this matter.

Very truly yours,

Christopher Cosby
Contracts Administrator

CC/cb

cc: Steve Adler ✓
Hy Forman
Walter Josiah, Jr.
Ralph Kamon
Mark D. Lofstrom
File



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